



**PT MAYORA INDAH Tbk DAN ANAK PERUSAHAAN**  
**Laporan Posisi Keuangan Konsolidasian**  
**31 Desember 2011, 2010 dan 2009 dan 1 Januari 2009/31 Desember 2008**

Catatan	31 Desember			1 Januari 2009/ 31 Desember 2008	
	2011	2010	2009		
	Rp	Rp	Rp	Rp	
<b>ASET</b>					
<b>ASET LANCAR</b>					
Kas dan setara kas	2d,2e,2g,2i,4,20,32,33	325.316.689.037	472.105.631.514	321.582.619.407	316.330.699.463
Investasi jangka pendek	2d,2h,2i,5,20,33,34	-	4.793.569.466	12.665.205.968	27.767.941.221
Piutang usaha	2d,2i,6,20,33				
Pihak berelasi	2e,32	1.295.019.229.371	1.061.627.264.340	705.138.566.280	680.524.238.562
Pihak ketiga - setelah dikurangi penyisihan piutang ragu-ragu sebesar Rp 387.936.394 tahun 2011 dan Rp 177.936.951 tahun 2010		378.208.614.975	233.056.910.606	152.427.688.166	56.888.230.930
Piutang lain-lain - pihak ketiga	2i,20,33	34.127.009.081	33.849.742.838	23.339.254.385	14.213.137.843
Persediaan	2j,7	1.336.250.118.104	498.464.228.419	458.602.867.325	534.328.833.233
Uang muka pembelian	8	453.122.120.051	334.509.251.398	53.746.602.402	35.666.846.967
Pajak dibayar dimuka	9	266.831.452.503	44.036.862.747	20.739.140.487	15.435.739.063
Biaya dibayar dimuka	2k	6.423.471.969	2.410.300.491	2.182.073.916	3.696.987.693
<b>Total Aset Lancar</b>		<b>4.095.298.705.091</b>	<b>2.684.853.761.819</b>	<b>1.750.424.018.336</b>	<b>1.684.852.654.975</b>
<b>ASET TIDAK LANCAR</b>					
Aset pajak tangguhan	2q,31	2.338.589.666	2.260.998.331	5.105.600.305	4.994.978.714
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 1.265.722.316.998 tahun 2011, Rp 1.078.897.620.011 tahun 2010, Rp 915.811.489.697 tahun 2009 dan Rp 804.249.179.153 tahun 2008	2i,2n,10	2.038.406.656.429	1.489.560.955.852	1.282.771.283.456	1.030.724.975.463
Uang muka pembelian aset tetap	11	463.110.680.465	221.935.244.350	207.902.958.672	202.080.623.101
Uang jaminan	2i,20,33	690.901.677	580.175.183	294.655.183	345.182.783
<b>Total Aset Tidak Lancar</b>		<b>2.504.546.828.237</b>	<b>1.714.337.373.716</b>	<b>1.496.074.497.616</b>	<b>1.238.145.760.061</b>
<b>TOTAL ASET</b>		<b>6.599.845.533.328</b>	<b>4.399.191.135.535</b>	<b>3.246.498.515.952</b>	<b>2.922.998.415.036</b>

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Catatan	31 Desember			1 Januari 2009/ 31 Desember 2008	
	2011	2010	2009	31 Desember 2008	
	Rp	Rp	Rp	Rp	
<b>LIABILITAS DAN EKUITAS</b>					
<b>LIABILITAS JANGKA PENDEK</b>					
Pinjaman bank jangka pendek	2i,12,20,33	525.000.000.000	75.000.000.000	200.000.000.000	180.000.000.000
Utang usaha - pihak ketiga	2d,2i,13,20,33	1.021.695.584.273	646.936.603.293	356.908.352.479	448.021.057.107
Utang lain-lain - pihak ketiga	2i,16,20,33	64.286.671.182	27.766.921.538	16.339.726.228	5.808.759.210
Utang pajak	2q,14,31	6.327.158.707	43.854.114.187	91.610.615.843	47.122.496.653
Biaya masih harus dibayar	2i,15,20,33	69.247.244.079	137.071.664.750	49.371.752.674	28.847.960.000
Bagian pinjaman bank jangka panjang yang akan jatuh tempo dalam waktu satu tahun	2i,17,20,33	159.235.058.259	109.704.343.601	50.000.000.000	60.000.000.000
<b>Total Liabilitas Jangka Pendek</b>		<b>1.845.791.716.500</b>	<b>1.040.333.647.369</b>	<b>764.230.447.224</b>	<b>769.800.272.970</b>
<b>LIABILITAS JANGKA PANJANG</b>					
Liabilitas pajak tangguhan	2q,31	15.982.656.205	12.656.810.939	14.337.306.201	22.143.613.961
Cadangan imbalan pasti pasca-kerja	2p,30	189.451.212.572	167.336.142.079	146.362.609.378	106.913.174.071
Goodwill negatif	2c,19	-	335.347.478	473.642.867	611.938.256
Pinjaman bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2i,17,20,33	1.824.763.631.217	839.752.393.132	400.000.000.000	450.000.000.000
Utang obligasi	2i,18,20,33	299.187.024.400	298.613.159.270	298.039.294.140	297.465.429.010
<b>Total Liabilitas Jangka Panjang</b>		<b>2.329.384.524.394</b>	<b>1.318.693.852.898</b>	<b>859.212.852.586</b>	<b>877.134.155.298</b>
<b>TOTAL LIABILITAS</b>		<b>4.175.176.240.894</b>	<b>2.359.027.500.267</b>	<b>1.623.443.299.810</b>	<b>1.646.934.428.268</b>
<b>EKUITAS</b>					
Modal saham - nilai nominal Rp 500 per saham					
Modal dasar - 3.000.000.000 saham					
Modal ditempatkan dan disetor - 766.584.000 saham	22	383.292.000.000	383.292.000.000	383.292.000.000	383.292.000.000
Agio saham	23	64.212.000.000	64.212.000.000	64.212.000.000	64.212.000.000
Saldo laba					
Ditentukan penggunaannya	24	29.000.000.000	27.000.000.000	25.000.000.000	23.000.000.000
Belum ditentukan penggunaannya		1.886.217.083.962	1.516.509.784.918	1.111.081.982.403	779.253.270.069
Selisih nilai transaksi restrukturisasi entitas sepengendali		-	-	213.849.547	(12.960.298)
Komponen ekuitas lainnya	2c,2d	621.200.649	281.123.638	(2.044.373.523)	(4.634.984.306)
		2.363.342.284.611	1.991.294.908.556	1.581.755.458.427	1.245.109.325.465
<b>Keperluan nonpengendali</b>	2c,21	61.327.007.823	48.868.726.712	41.299.757.715	30.954.661.303
<b>TOTAL EKUITAS</b>		<b>2.424.669.292.434</b>	<b>2.040.163.635.268</b>	<b>1.623.055.216.142</b>	<b>1.276.063.986.768</b>
<b>TOTAL LIABILITAS DAN EKUITAS</b>		<b>6.599.845.533.328</b>	<b>4.399.191.135.535</b>	<b>3.246.498.515.952</b>	<b>2.922.998.415.036</b>

	Catatan / Notes	2012	2011	
<b>ASET</b>				<b>ASSETS</b>
<b>ASET LANCAR</b>				<b>CURRENT ASSETS</b>
Kas dan setara kas	2d,2e,2f,2h,4,20,33,34	1.339.570.311.638	325.316.689.037	Cash and cash equivalents
Piutang usaha	2d,2h,5,20,34			Trade accounts receivable
Pihak berelasi	2e,33	1.547.147.535.022	1.295.019.229.371	Related party
Pihak ketiga - setelah dikurangi penyisihan piutang ragu-ragu sebesar Rp 455.501.039 dan Rp 387.936.394 pada tanggal 31 Desember 2012 dan 2011		488.181.729.372	378.208.614.975	Third parties - net of allowance for doubtful accounts of Rp 455,501,039 and Rp 387,936,394 as of December 31, 2012 and 2011, respectively
Piutang lain-lain - pihak ketiga	2h,20,34	16.017.323.669	34.127.009.081	Other accounts receivable - third parties
Persediaan	2i,6	1.498.989.460.205	1.336.250.118.104	Inventories
Uang muka pembelian	7	77.633.807.824	453.122.120.051	Advances for purchase
Pajak dibayar dimuka	2r,8,31	341.138.704.485	266.631.452.503	Prepaid taxes
Biaya dibayar dimuka	2j	4.920.686.301	6.423.471.969	Prepaid expenses
<b>JUMLAH ASET LANCAR</b>		<b>5.313.599.558.516</b>	<b>4.095.298.705.091</b>	<b>TOTAL CURRENT ASSETS</b>
<b>ASET TIDAK LANCAR</b>				<b>NONCURRENT ASSETS</b>
Aset pajak tangguhan	2r,31	2.226.736.513	2.338.589.666	Deferred tax assets
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 1.530.778.553.459 dan Rp 1.265.722.316.998, pada tanggal 31 Desember 2012 dan 2011	2k,2n,9	2.857.932.917.034	2.038.406.656.429	Property, plant and equipment - net of accumulated depreciation of Rp 1,530,778,553,459 and Rp 1,265,722,316,998, as of December 31, 2012 and 2011, respectively
Uang muka pembelian aset tetap	10	126.503.271.192	463.110.680.465	Advances for the purchase of property and equipment
Uang jaminan	2h,20,34	1.267.301.423	690.901.677	Guarantee deposits
Beban tangguhan	2g, 18	976.457.225	-	Deferred charges
<b>JUMLAH ASET TIDAK LANCAR</b>		<b>2.988.906.683.387</b>	<b>2.504.546.828.237</b>	<b>TOTAL NONCURRENT ASSETS</b>
<b>JUMLAH ASET</b>		<b>8.302.506.241.903</b>	<b>6.599.845.533.328</b>	<b>TOTAL ASSETS</b>

	Catatan / Notes	2012	2011	
<b>LIABILITAS DAN EKUITAS</b>				<b>LIABILITIES AND EQUITY</b>
<b>LIABILITAS</b>				<b>LIABILITIES</b>
<b>LIABILITAS JANGKA PENDEK</b>				<b>CURRENT LIABILITIES</b>
Pinjaman bank jangka pendek	2h,11,20,34	625.000.000.000	525.000.000.000	Short-term bank loans
Utang usaha - pihak ketiga	2d,2h,12,20,34	841.663.446.001	1.021.695.584.273	Trade accounts payable - third parties
Utang lain-lain - pihak ketiga	2h,15,20,34	10.895.501.141	64.286.671.182	Other accounts payable - third parties
Utang pajak	2r,13,31	84.222.827.752	6.327.158.707	Taxes payable
Beban akrual	2h,14,20,34	217.599.506.616	69.247.244.079	Accrued expenses
Bagian pinjaman bank jangka panjang yang akan jatuh tempo dalam waktu satu tahun	2h,16,20,34	145.052.837.634	159.235.058.259	Current portion of long-term bank loans
<b>JUMLAH LIABILITAS JANGKA PENDEK</b>		<b>1.924.434.119.144</b>	<b>1.845.791.716.500</b>	<b>TOTAL CURRENT LIABILITIES</b>
<b>LIABILITAS JANGKA PANJANG</b>				<b>NONCURRENT LIABILITIES</b>
Liabilitas pajak tangguhan	2r,31	14.943.132.957	15.982.656.205	Deferred tax liabilities
Cadangan imbalan pasti pasca-kerja	2q,30	278.547.446.276	189.451.212.572	Long term employee benefit liabilities
Pinjaman bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2h,16,20,34	1.718.974.054.621	1.824.763.631.217	Long-term bank loans - net of current maturities
Utang obligasi	2h,17,20,34	847.757.161.667	299.187.024.400	Bonds payable
Sukuk mudharabah	2g, 18	450.000.000.000		Sukuk mudharabah
<b>JUMLAH LIABILITAS JANGKA PANJANG</b>		<b>3.310.221.795.521</b>	<b>2.329.384.524.394</b>	<b>TOTAL NONCURRENT LIABILITIES</b>
<b>JUMLAH LIABILITAS</b>		<b>5.234.655.914.665</b>	<b>4.175.176.240.894</b>	<b>TOTAL LIABILITIES</b>
<b>EKUITAS</b>				<b>EQUITY ATTRIBUTABLE TO OWNERS OF THE COMPANY</b>
Modal saham - nilai nominal Rp 500 per saham				Capital stock - Rp 500 par value per share
Modal dasar - 3.000.000.000 saham				Authorized - 3,000,000,000 shares
Modal ditempatkan dan disetor - 766.584.000 saham	21	383.292.000.000	383.292.000.000	Subscribed and paid-up - 766,584,000 shares
Agio saham	22	64.212.000.000	64.212.000.000	Additional paid-in capital
Saldo laba				Retained earnings
Ditentukan penggunaannya	23	31.000.000.000	29.000.000.000	Appropriated
Belum ditentukan penggunaannya		2.514.195.350.568	1.886.217.083.962	Unappropriated
Komponen ekuitas lainnya	2c,2d	(970.248.856)	621.200.649	Other components of equity
<b>JUMLAH</b>		<b>2.991.729.101.712</b>	<b>2.363.342.284.611</b>	<b>TOTAL</b>
<b>KEPENTINGAN NONPENGENDALI</b>	2c,24	<b>76.121.225.526</b>	<b>61.327.007.823</b>	<b>NON-CONTROLLING INTERESTS</b>
<b>JUMLAH EKUITAS</b>		<b>3.067.850.327.238</b>	<b>2.424.669.292.434</b>	<b>TOTAL EQUITY</b>
<b>JUMLAH LIABILITAS DAN EKUITAS</b>		<b>8.302.506.241.903</b>	<b>6.599.845.533.328</b>	<b>TOTAL LIABILITIES AND EQUITY</b>

	2013 Disajikan Kembali/ As Restated			
Catatan / Notes	(Catatan 37/ Note 37)		2012	
<b>ASET</b>				<b>ASSETS</b>
<b>ASET LANCAR</b>				<b>CURRENT ASSETS</b>
Kas dan setara kas	4,19,32,33	1.860.492.328.823	1.339.570.311.638	Cash and cash equivalents
Piutang usaha	5,19,33			Trade accounts receivable
Pihak berelasi	5,32	2.049.772.304.055	1.547.147.535.022	Related party
Pihak ketiga - setelah dikurangi penyisihan penurunan nilai masing-masing sebesar Rp 573.873.618 dan Rp 455.501.039 pada tanggal 31 Desember 2013 dan 2012		746.406.242.118	488.181.729.372	Third parties - net of allowance for impairment of Rp 573,873,618 and Rp 455,501,039 as of December 31, 2013 and 2012, respectively
Piutang lain-lain - pihak ketiga	19,33	16.967.687.340	16.017.323.669	Other accounts receivable - third parties
Persediaan	6	1.456.454.215.049	1.496.989.460.205	Inventories
Uang muka pembelian	7	47.888.814.428	77.633.807.824	Advances for purchase
Pajak dibayar dimuka	8,30	236.688.636.014	341.138.704.485	Prepaid taxes
Biaya dibayar dimuka		15.395.201.044	4.920.686.301	Prepaid expenses
<b>JUMLAH ASET LANCAR</b>		<b>6.430.065.428.871</b>	<b>5.313.599.558.516</b>	<b>TOTAL CURRENT ASSETS</b>
<b>ASET TIDAK LANCAR</b>				<b>NONCURRENT ASSETS</b>
Aset pajak tangguhan	30	2.138.301.708	2.226.736.513	Deferred tax assets
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 1.888.799.563.042 dan Rp 1.530.778.553.459 pada tanggal 31 Desember 2013 dan 2012	9	3.114.328.724.682	2.857.932.917.034	Property, plant and equipment - net of accumulated depreciation of Rp 1,888,799,563,042 and and Rp 1,530,778,553,459, as of December 31, 2013 and 2012, respectively
Uang muka pembelian aset tetap	10	161.565.047.855	126.503.271.192	Advances for the purchase of property, plant and equipment
Uang jaminan	19,33	1.278.501.423	1.267.301.423	Guarantee deposits
Beban tangguhan	18	847.449.461	976.457.225	Deferred charges
<b>JUMLAH ASET TIDAK LANCAR</b>		<b>3.280.158.025.129</b>	<b>2.988.906.663.387</b>	<b>TOTAL NONCURRENT ASSETS</b>
<b>JUMLAH ASET</b>		<b>9.710.223.454.000</b>	<b>8.302.506.241.903</b>	<b>TOTAL ASSETS</b>

	2013 Disajikan Kembali/ As Restated (Catatan 37/ Note 37)		2012	
<b>LIABILITAS DAN EKUITAS</b>				<b>LIABILITIES AND EQUITY</b>
<b>LIABILITAS</b>				<b>LIABILITIES</b>
<b>LIABILITAS JANGKA PENDEK</b>				<b>CURRENT LIABILITIES</b>
Utang bank jangka pendek	11,19,33	790.000.000.000	625.000.000.000	Short-term bank loans
Utang usaha - pihak ketiga	12,19,33	1.083.847.310.035	841.663.446.001	Trade accounts payable - third parties
Utang lain-lain - pihak ketiga	13,19,33	95.027.604.557	10.895.501.141	Other accounts payable - third parties
Utang pajak	14,30	141.675.841.459	84.222.827.752	Taxes payable
Beban akrual	15,19,33	237.746.408.454	217.599.506.616	Accrued expenses
Bagian pinjaman bank jangka panjang yang akan jatuh tempo dalam waktu satu tahun	16,19,33	328.595.209.177	145.052.837.634	Current portion of long-term bank loans
<b>JUMLAH LIABILITAS JANGKA PENDEK</b>		<b>2.676.892.373.682</b>	<b>1.924.434.119.144</b>	<b>TOTAL CURRENT LIABILITIES</b>
<b>LIABILITAS JANGKA PANJANG</b>				<b>NONCURRENT LIABILITIES</b>
Liabilitas pajak tangguhan	30	14.885.179.080	14.943.132.957	Deferred tax liabilities
Cadangan imbalan pasti pasca-kerja	29	370.207.884.411	278.547.446.276	Long term employee benefit liabilities
Pinjaman bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	16,19,33	1.756.000.077.948	1.718.974.054.621	Long-term bank loans - net of current portion
Utang obligasi	17,19,33	748.337.819.702	847.757.161.667	Bonds payable
Sukuk mudharabah	18	250.000.000.000	450.000.000.000	Sukuk mudharabah
<b>JUMLAH LIABILITAS JANGKA PANJANG</b>		<b>3.139.430.961.141</b>	<b>3.310.221.795.521</b>	<b>TOTAL NONCURRENT LIABILITIES</b>
<b>JUMLAH LIABILITAS</b>		<b>5.816.323.334.823</b>	<b>5.234.655.914.665</b>	<b>TOTAL LIABILITIES</b>
<b>EKUITAS</b>				<b>EQUITY</b>
<b>Ekuitas yang dapat diatribusikan kepada pemilik entitas induk</b>				<b>Equity Attributable to Owners of the Company</b>
Modal saham - nilai nominal Rp 500 per saham				Capital stock - Rp 500 par value per share
Modal dasar - 3.000.000.000 saham				Authorized - 3,000,000,000 shares
Modal ditempatkan dan disetor - 894.347.989 saham dan 766.584.000 saham masing-masing pada tanggal 31 Desember 2013 dan 2012	20	447.173.994.500	383.292.000.000	Issued and paid-up - 894,347,989 shares and 766,584,000 shares as of December 31, 2013 and 2012, respectively
Tambahan modal disetor	21	330.005.500	64.212.000.000	Additional paid-in capital
Saldo laba				Retained earnings
Ditentukan penggunaannya	22	33.000.000.000	31.000.000.000	Appropriated
Belum ditentukan penggunaannya		3.332.786.719.865	2.514.195.350.568	Unappropriated
Selisih kurs penjabaran		(5.764.375.696)	(970.248.856)	Translation adjustments
<b>JUMLAH</b>		<b>3.807.526.344.169</b>	<b>2.991.729.101.712</b>	<b>TOTAL</b>
<b>KEPENTINGAN NONPENGENDALI</b>	23	86.373.775.008	76.121.225.526	<b>NON-CONTROLLING INTERESTS</b>
<b>JUMLAH EKUITAS</b>		<b>3.893.900.119.177</b>	<b>3.067.850.327.238</b>	<b>TOTAL EQUITY</b>
<b>JUMLAH LIABILITAS DAN EKUITAS</b>		<b>9.710.223.454.000</b>	<b>8.302.506.241.903</b>	<b>TOTAL LIABILITIES AND EQUITY</b>


Catatan/ Notes	2014	2013		
<b>ASET</b>			<b>ASSETS</b>	
<b>ASET LANCAR</b>			<b>CURRENT ASSETS</b>	
Kas dan setara kas	4,19,32,33	712.922.612.494	1.860.492.328.823	Cash and cash equivalents
Piutang usaha	5,19,33			Trade accounts receivable
Pihak berelasi	5,32	1.950.164.516.232	2.049.772.304.055	Related party
Pihak ketiga - setelah dikurangi penyisihan penurunan nilai masing-masing sebesar Rp 105.246.527 dan Rp 573.873.618 pada tanggal 31 Desember 2014 dan 2013		1.096.206.874.211	746.406.242.118	Third parties - net of allowance for impairment of Rp 105,246,527 and Rp 573,873,618 as of December 31, 2014 and 2013, respectively
Piutang lain-lain - pihak ketiga	19,33	34.469.136.171	16.967.687.340	Other accounts receivable - third parties
Persediaan	6	1.966.800.644.217	1.456.454.215.049	Inventories
Uang muka pembelian	7	180.466.025.508	47.888.814.428	Advances for purchases
Pajak dibayar dimuka	8,30	510.331.330.660	236.688.636.014	Prepaid taxes
Biaya dibayar dimuka		57.407.483.947	15.395.201.044	Prepaid expenses
<b>JUMLAH ASET LANCAR</b>		<b>6.508.768.623.440</b>	<b>6.430.065.428.871</b>	<b>TOTAL CURRENT ASSETS</b>
<b>ASET TIDAK LANCAR</b>				<b>NONCURRENT ASSETS</b>
Aset pajak tangguhan	30	7.154.039.678	2.138.301.708	Deferred tax assets
Aset tetap - setelah dikurangi akumulasi penyusutan masing-masing sebesar Rp 2.288.174.627.876 dan Rp 1.888.799.563.042 pada tanggal 31 Desember 2014 dan 2013	9	3.585.011.717.083	3.114.328.724.682	Property, plant and equipment - net of accumulated depreciation of Rp 2,288,174,627,876 and and Rp 1,888,799,563,042, as of December 31, 2014 and 2013, respectively
Uang muka pembelian aset tetap	10	181.501.934.026	161.565.047.855	Advances for purchases of property and equipment
Uang jaminan	19,33	8.090.881.730	1.278.501.423	Guarantee deposits
Beban tangguhan	18	580.833.377	847.449.461	Deferred charges
<b>JUMLAH ASET TIDAK LANCAR</b>		<b>3.762.339.405.894</b>	<b>3.280.158.025.129</b>	<b>TOTAL NONCURRENT ASSETS</b>
<b>JUMLAH ASET</b>		<b>10.291.108.029.334</b>	<b>9.710.223.454.000</b>	<b>TOTAL ASSETS</b>



	Catatan/ Notes	2014	2013	
<b>LIABILITAS DAN EKUITAS</b>				<b>LIABILITIES AND EQUITY</b>
<b>LIABILITAS</b>				<b>LIABILITIES</b>
<b>LIABILITAS JANGKA PENDEK</b>				<b>CURRENT LIABILITIES</b>
Utang bank jangka pendek	11,19,33	1.423.802.059.917	790.000.000.000	Short-term bank loans
Utang usaha - pihak ketiga	12,19,33	822.654.918.011	1.083.847.310.035	Trade accounts payable - third parties
Utang lain-lain - pihak ketiga	13,19,33	132.425.088.377	95.027.604.557	Other accounts payable - third parties
Utang pajak	14,30	26.857.761.785	141.675.841.459	Taxes payable
Beban akrual	15,19,33	155.487.541.913	237.746.408.454	Accrued expenses
Bagian pinjaman bank jangka panjang yang akan jatuh tempo dalam waktu satu tahun	16,19,33	553.110.231.359	328.595.209.177	Current portion of long-term bank loans
<b>JUMLAH LIABILITAS JANGKA PENDEK</b>		<b>3.114.337.601.362</b>	<b>2.676.892.373.682</b>	<b>TOTAL CURRENT LIABILITIES</b>
<b>LIABILITAS JANGKA PANJANG</b>				<b>NONCURRENT LIABILITIES</b>
Liabilitas pajak tangguhan	30	16.525.099.152	14.885.179.080	Deferred tax liabilities
Liabilitas imbalan kerja jangka panjang	29	433.842.709.378	370.207.884.411	Long-term employee benefits liabilities
Pinjaman bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	16,19,33	1.627.168.259.387	1.756.000.077.948	Long-term bank loans - net of current portion
Utang obligasi	17,19,33	748.879.367.266	748.337.819.702	Bonds payable
Sukuk Mudharabah	18	250.000.000.000	250.000.000.000	Sukuk Mudharabah
<b>JUMLAH LIABILITAS JANGKA PANJANG</b>		<b>3.076.215.435.183</b>	<b>3.139.430.961.141</b>	<b>TOTAL NONCURRENT LIABILITIES</b>
<b>JUMLAH LIABILITAS</b>		<b>6.190.553.036.545</b>	<b>5.816.323.334.823</b>	<b>TOTAL LIABILITIES</b>
<b>EKUITAS</b>				<b>EQUITY</b>
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk				Equity Attributable to Owners of the Company
Modal saham - nilai nominal Rp 500 per saham				Capital stock - Rp 500 par value per share
Modal dasar - 3.000.000.000 saham				Authorized - 3,000,000,000 shares
Modal ditempatkan dan disetor - 894.347.989 saham	20	447.173.994.500	447.173.994.500	Issued and paid-up - 894,347,989 shares
Tambahan modal disetor	21	330.005.500	330.005.500	Additional paid-in capital
Saldo laba				Retained earnings
Ditentukan penggunaannya	22	35.000.000.000	33.000.000.000	Appropriated
Belum ditentukan penggunaannya		3.528.717.141.753	3.332.786.719.865	Unappropriated
Selisih kurs penjabaran		(3.234.233.208)	(5.764.375.696)	Exchange differences on translating foreign subsidiary
<b>JUMLAH</b>		<b>4.007.986.908.545</b>	<b>3.807.526.344.169</b>	<b>TOTAL</b>
<b>KEPENTINGAN NONPENGENDALI</b>	23	<b>92.568.084.244</b>	<b>86.373.775.008</b>	<b>NON-CONTROLLING INTERESTS</b>
<b>JUMLAH EKUITAS</b>		<b>4.100.554.992.789</b>	<b>3.893.900.119.177</b>	<b>TOTAL EQUITY</b>
<b>JUMLAH LIABILITAS DAN EKUITAS</b>		<b>10.291.108.029.334</b>	<b>9.710.223.454.000</b>	<b>TOTAL LIABILITIES AND EQUITY</b>

Catatan/ Notes	Disajikan Kembali/As Restated (Catatan/Note 36)				
	31 Desember/ December 31		1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013		
	2015	2014			
<b>ASET</b>			<b>ASSETS</b>		
<b>ASET LANCAR</b>			<b>CURRENT ASSETS</b>		
Kas dan setara kas	4	1.682.075.365.772	712.922.612.494	1.860.492.328.823	Cash and cash equivalents
Piutang usaha	5				Trade accounts receivable
Pihak berelasi	31	2.123.977.056.837	1.950.164.516.232	2.049.772.304.055	Related party
Pihak ketiga - setelah dikurangi cadangan kerugian penurunan nilai masing-masing sebesar Rp 2.425.472.374, Rp 105.246.527 dan Rp 573.873.618 pada tanggal 31 Desember 2015 dan 2014 dan 1 Januari 2014/31 Desember 2013		1.244.453.883.228	1.096.206.874.211	746.406.242.118	Third parties - net of allowance for impairment of Rp 2,425,472,374, Rp 105,246,527 and Rp 573,873,618 as of December 31, 2015 and 2014 and January 1, 2014/December 31, 2013, respectively
Piutang lain-lain - pihak ketiga		10.813.690.824	34.469.136.171	16.967.687.341	Other accounts receivable - third parties
Persediaan	6	1.763.233.048.130	1.966.800.644.217	1.456.454.215.049	Inventories
Uang muka pembelian	7	29.349.557.717	180.466.025.508	47.888.814.428	Advances for purchases
Pajak dibayar dimuka	8	576.748.740.401	510.331.330.660	236.688.636.014	Prepaid taxes
Biaya dibayar dimuka		23.695.686.178	57.407.483.947	15.395.201.044	Prepaid expenses
<b>JUMLAH ASET LANCAR</b>		<b>7.454.347.029.087</b>	<b>6.508.768.623.440</b>	<b>6.430.065.428.872</b>	<b>TOTAL CURRENT ASSETS</b>
<b>ASET TIDAK LANCAR</b>					<b>NONCURRENT ASSETS</b>
Aset pajak tangguhan	29	13.156.015.569	14.043.030.884	4.883.770.392	Deferred tax assets
Aset tetap - setelah dikurangi akumulasi penyusutan masing-masing sebesar Rp 2.752.600.509.844, Rp 2.288.174.627.876 dan Rp 1.888.799.563.042 pada tanggal 31 Desember 2015, 2014 dan 1 Januari 2014/31 Desember 2013	9	3.770.695.841.693	3.585.011.717.083	3.114.328.724.682	Property, plant and equipment - net of accumulated depreciation of Rp 2,752,600,509,844, Rp 2,288,174,627,876 and Rp 1,888,799,563,042, as of December 31, 2015, 2014 and January 1, 2014/December 31, 2013, respectively
Uang muka pembelian aset tetap	10	87.713.075.609	181.501.934.026	161.565.047.855	Advances for purchases of property and equipment
Uang jaminan		16.562.908.574	8.090.881.730	1.278.501.423	Guarantee deposits
Beban tangguhan	18	240.815.689	580.833.377	847.449.461	Deferred charges
<b>JUMLAH ASET TIDAK LANCAR</b>		<b>3.888.368.657.134</b>	<b>3.769.228.397.100</b>	<b>3.282.903.493.813</b>	<b>TOTAL NONCURRENT ASSETS</b>
<b>JUMLAH ASET</b>		<b>11.342.715.686.221</b>	<b>10.297.997.020.540</b>	<b>9.712.968.922.685</b>	<b>TOTAL ASSETS</b>

Catatan/ Notes	Disajikan Kembali/As Restated (Catatan/Note 36)				
	31 Desember/ December 31		1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013		
	2015	2014			
<b>LIABILITAS DAN EKUITAS</b>				<b>LIABILITIES AND EQUITY</b>	
<b>LIABILITAS</b>				<b>LIABILITIES</b>	
<b>LIABILITAS JANGKA PENDEK</b>				<b>CURRENT LIABILITIES</b>	
Utang bank jangka pendek	11	784.000.000.000	1.423.802.059.917	790.000.000.000	Short-term bank loans
Utang usaha - pihak ketiga	12	1.022.643.536.695	822.654.918.011	1.083.847.310.035	Trade accounts payable - third parties
Utang lain-lain - pihak ketiga	13	139.884.331.236	132.425.088.376	95.027.604.557	Other accounts payable - third parties
Utang pajak	14	210.793.068.141	26.857.761.785	141.675.841.459	Taxes payable
Beban akrual	15	430.469.490.172	155.487.541.913	237.746.408.454	Accrued expenses
Bagian pinjaman bank jangka panjang yang akan jatuh tempo dalam waktu satu tahun	16	563.704.736.450	553.110.231.359	328.595.209.177	Current portion of long-term bank loans
<b>JUMLAH LIABILITAS JANGKA PENDEK</b>		<b>3.151.495.162.694</b>	<b>3.114.337.601.361</b>	<b>2.676.892.373.682</b>	<b>TOTAL CURRENT LIABILITIES</b>
<b>LIABILITAS JANGKA PANJANG</b>				<b>NONCURRENT LIABILITIES</b>	
Liabilitas pajak tangguhan	29	25.112.982.360	17.705.314.878	17.000.364.684	Deferred tax liabilities
Liabilitas imbalan kerja jangka panjang	28	511.097.851.338	463.070.192.821	372.729.016.736	Long-term employee benefits liability
Pinjaman bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	16	1.461.688.254.616	1.627.168.259.387	1.756.000.077.948	Long-term bank loans - net of current portion
Utang obligasi	17	748.861.508.026	748.679.367.266	748.337.819.702	Bonds payable
Sukuk Mudharabah	18	250.000.000.000	250.000.000.000	250.000.000.000	Sukuk Mudharabah
<b>JUMLAH LIABILITAS JANGKA PANJANG</b>		<b>2.996.760.596.340</b>	<b>3.106.623.134.352</b>	<b>3.144.067.279.070</b>	<b>TOTAL NONCURRENT LIABILITIES</b>
<b>JUMLAH LIABILITAS</b>		<b>6.148.255.759.034</b>	<b>6.220.960.735.713</b>	<b>5.820.959.652.752</b>	<b>TOTAL LIABILITIES</b>
<b>EKUITAS</b>				<b>EQUITY</b>	
<b>Ekuitas yang dapat didistribusikan kepada pemilik entitas induk</b>				<b>Equity Attributable to Owners of the Company</b>	
Modal saham - nilai nominal Rp 500 per saham					Capital stock - Rp 500 par value per share
Modal dasar - 3.000.000.000 saham					Authorized - 3,000,000,000 shares
Modal ditempatkan dan disetor - 894.347.989 saham	20	447.173.994.500	447.173.994.500	447.173.994.500	Issued and paid-up - 894,347,989 shares
Tambahan modal disetor		330.005.500	330.005.500	330.005.500	Additional paid-in capital
Saldo laba					Retained earnings
Ditentukan penggunaannya	21	37.000.000.000	35.000.000.000	33.000.000.000	Appropriated
Belum ditentukan penggunaannya		4.596.113.857.393	3.505.178.464.448	3.330.706.878.877	Unappropriated
Selisih kurs penjabaran		(3.167.132.322)	(3.234.233.208)	(5.764.375.696)	Exchange differences on translating foreign subsidiary
<b>JUMLAH</b>		<b>5.077.450.725.071</b>	<b>3.984.448.231.240</b>	<b>3.805.446.503.181</b>	<b>TOTAL</b>
<b>KEPENTINGAN NONPENGENDALI</b>	22	<b>117.009.202.116</b>	<b>92.588.053.587</b>	<b>86.562.766.752</b>	<b>NON-CONTROLLING INTERESTS</b>
<b>JUMLAH EKUITAS</b>		<b>5.194.459.927.187</b>	<b>4.077.036.284.827</b>	<b>3.892.009.269.933</b>	<b>TOTAL EQUITY</b>
<b>JUMLAH LIABILITAS DAN EKUITAS</b>		<b>11.342.715.686.221</b>	<b>10.297.997.020.540</b>	<b>9.712.968.922.685</b>	<b>TOTAL LIABILITIES AND EQUITY</b>



Novita Setyowati - Analisis  
Struktur Modal Pada Pt Mayora  
Indah Tbk  
*by Novita Setyowati*

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